

EXHIBIT G

(Liquidation Analysis)

LEXINGTON PRECISION CORPORATION

Liquidation Analysis as of February 28, 2009
(in thousands of dollars)

	<u>LRGI</u>	<u>LPC</u>	<u>Debtors</u>
Net proceeds of liquidation before related fees	29,198	15,614	44,812
Trustee's commission (3%)	(876)	(468)	(1,344)
Legal fees	<u>(600)</u>	<u>(600)</u>	<u>(1,200)</u>
Net proceeds of liquidation	<u><u>27,722</u></u>	<u><u>14,545</u></u>	42,268
Secured debt			(33,804)
Interest on secured debt during liquidation period			(760)
Debtor-in-possession loan			(4,033)
Interest on debtor-in-possession loan during liquidation period			<u>(200)</u>
Net proceeds before payment of post-petition accounts payable and chapter 11 professional fees			3,471
Post-petition accounts payable			(4,218)
Chapter 11 professional fees			<u>(672)</u>
Shortfall			<u><u>(1,419)</u></u>
Net proceeds of liquidation available for unsecured creditors			<u><u>-0-</u></u>